R. Holnsteiner, Energy & Mining, Minerals Policy

www.bmwfw.gv.at



Federal Ministry of Science, Research and Economy

Acceptance of Mining Activities

Austrian Experiences





Mining's importance

www.bmwfw.gv.at



Federal Ministry of Science, Research and Economy

- Mineral resources are the basis for our industrial production, infrastructure development and maintenance
- Sufficient supply with mineral resources is an indispensible fundament for functioning and successful economies



> 11 million jobs in the EU depend on the availability of raw materials

Mining's importance

www.bmwfw.gv.at



Federal Ministry of Science, Research and Economy

Access to mineral resources is an important competitiveness factor in industrialized countries.

Mining's importance Austria

www.bmwfw.gv.at

bmwfw

Federal Ministry of Science, Research and Economy

✓ share of GDP: ca. 0,4%

✓ca. 4.600 directly employed

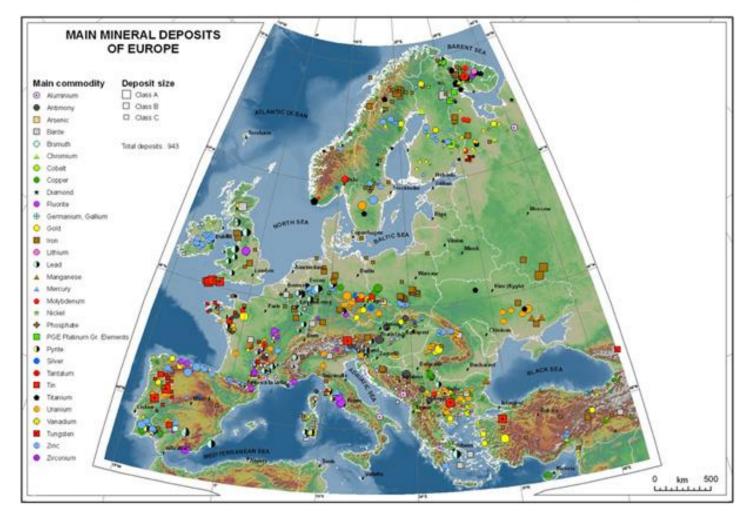
✓value added of mineral resources
(physical goods + construction industry):
ca. 26% share of GDP

Minerals potential in Europe



Federal Ministry of Science, Research and Economy

www.bmwfw.gv.at



Euromines/Minerals for EU

NGO's agenda on mining



www.bmwfw.gv.at

Federal Ministry of Science, Research and Economy



www.meinbezirk.at

NGO's agenda on mining

www.bmwfw.gv.at

 \mathbf{T} Europe (domestic) Europe (overseas) Rest of world 50 100 150 0 200 Number of NGO campaigning actions Oct2013-Sep2014

Mining - environmental impact Mining - social impact Coal mining - environment impact Mining - tailings disposal and pollution Coal mining - social impact Financial institutions funding carbon industries Mining - regulation Mining - impact on indigenous people Uranium mining and pollution Tax havens, avoidance & financial transparency Financial institutions funding mining EITI and revenue transparency Coal burning and climate change Wildlife and habitat protection Repression of NGOs and rights activists Quarrying Coal burning and air pollution Mining and water use Coal mining - mountaintop removal MTR

SIGWATCHDATA©2014

bmwfw

Federal Ministry of Science, Research and Economy

Mining and society

www.bmwfw.gv.at



Science, Research and Economy

- In the meanwhile it is frequently no longer enough for mining companies to simply meet the formal obligations of a license to mine.
- Local communities, neighborhood, NGO's in particular, require something more

Mining and society

www.bmwfw.gv.at



Federal Ministry of Science, Research and Economy



- Social license to operate (SLO)
- Voice in decision-making processes
- Authorities have to cope with changing conditions





Science, Research and Economy



- Adapt. of legal framework, broader implementation of participation rights (Aarhus C.)
- Projects are getting more and more complex and costly
- Documentation is getting more and more voluminous

Administrative procedures are getting more complex, costly and lengthy (by the way owing the effect, that governments intend to reduce the size of administrative bodies due to restrictive public budgeting)





Science, Research and Economy

- How do these developments fits to the EUand national strategies to improve resource supply in the EU from domestic resources??
- How do these developments fits to the EUand national strategies increasing the contribution of industry to GDP (20% in 2020)??







Federal Ministry of Science, Research and Economy

Those directly affected and the citizens of the region consider a project to be appropriate and affirm that the challenges associated with the project are adequately solved.

Acceptance does not mean that the persons concerned fully agree with the project and certainly not that all parties concerned agree with the project.





- Does the knowledge about the importance of mineral resources play a role in the curricula of our schools?
- Knowledge about the environmental performance of state of the art mining?
- Objective reporting?
- Performance of companies?
- Readiness for objective causal research on reasons of negative image of mining?





Federal Ministry of Science, Research and Economy

It is a society wide task to work towards an ideological liberated raw materials awareness based on knowledge and facts rather than on fears.

www.bmwfw.gv.at



Federal Ministry of Science, Research and Economy



BMWFW commissioned 2016 survey on public acceptance of mining:

- gain knowledge about possible problems and obstacles
- derive possible measures and recommendations for improvements

www.bmwfw.gv.at



Federal Ministry of Science, Research and Economy

Questions asked:

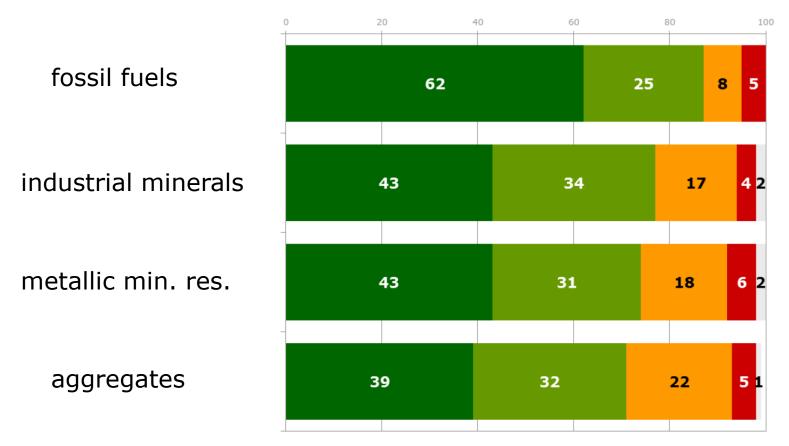
- minerals awareness
- mining in Austria pro's and con's
- beyond mining usage of closed mines
- personal concerns

www.bmwfw.gv.at

bmww Federal Ministry of

Science, Research and Economy

Do you think, that following mineral resources are very important, important, rather unimportant, totally unimportant in your daily life? [%]



sehr wichtig = eher wichtig = eher unwichtig = sehr unwichtig = k.A

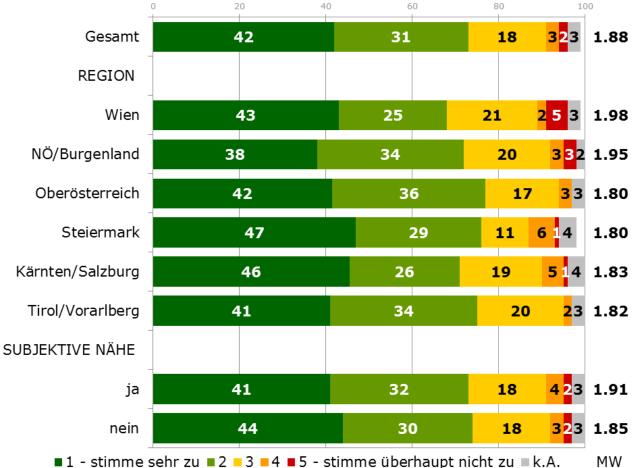
www.bmwfw.gv.at

bmwfw

Federal Ministry of Science, Research and Economy

Minerals exploitation is an important column of our

industrialized society[%]

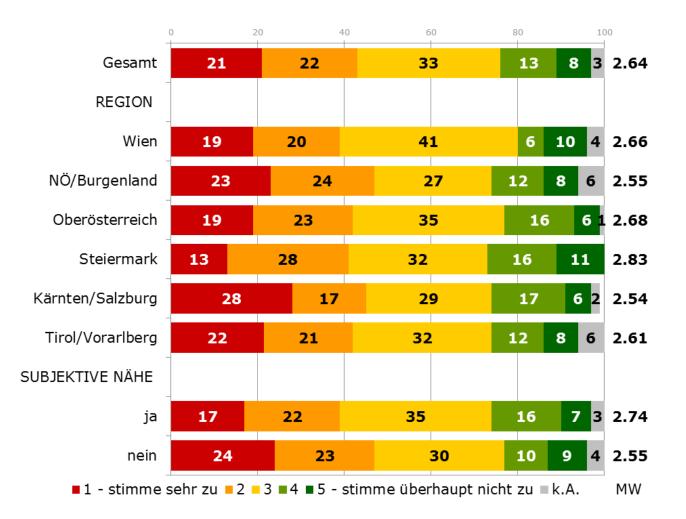




Science, Research and Economy

www.bmwfw.gv.at

Extraction affects environment [%]



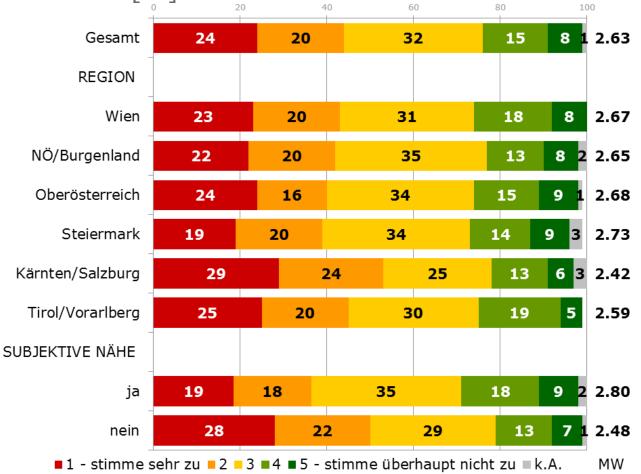
www.bmwfw.gv.at



Federal Ministry of Science, Research and Economy

Extraction sites are making communities unattractive as

places for residence[%]

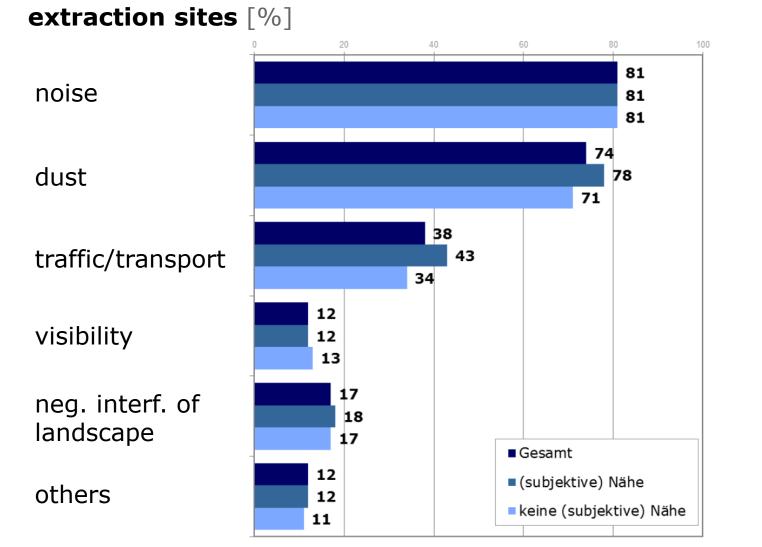


www.bmwfw.gv.at

bmwfw

Federal Ministry of Science, Research and Economy

Factor of disturbances for people living in the vicinity of

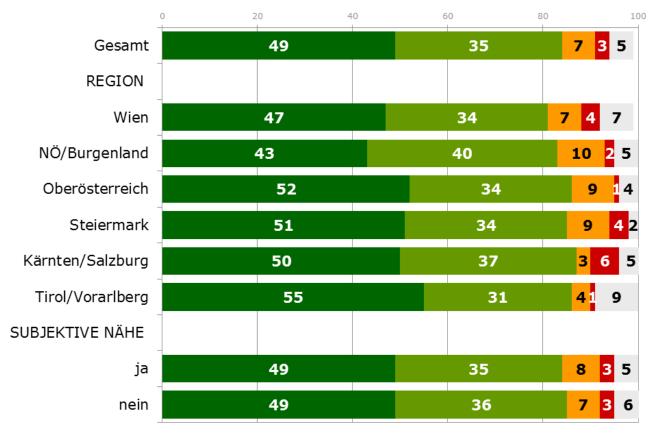


www.bmwfw.gv.at

bmwfw

Federal Ministry of Science, Research and Economy

Importance of participation in licencing/permitting procedures [%]



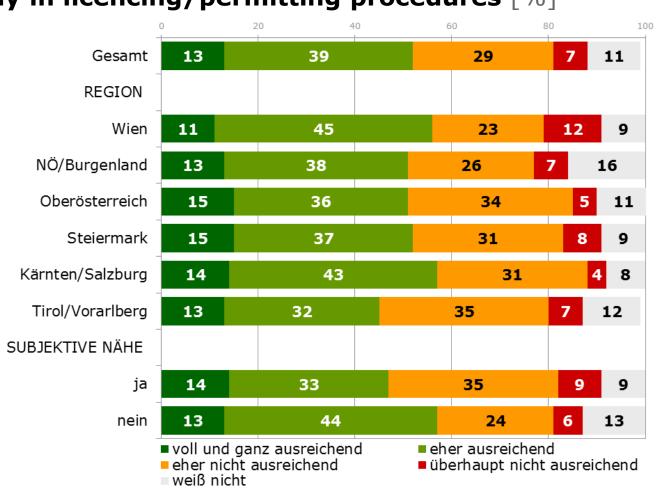
sehr wichtig eher wichtig eher unwichtig sehr unwichtig k.A

www.bmwfw.gv.at

b Federal Ministry of

Science, Research and Economy

Possibility for Austrians to advocate their participation rights sufficiently in licencing/permitting procedures [%]

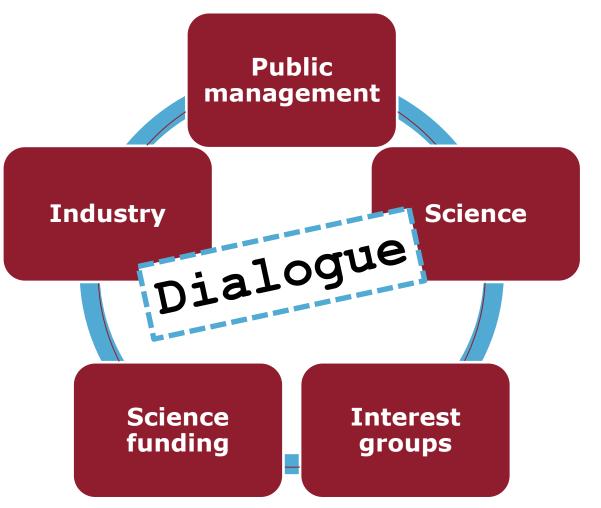


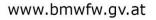
AT Raw Materials Alliance

www.bmwfw.gv.at

bmwfw

Federal Ministry of Science, Research and Economy



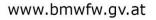




Federal Ministry of Science, Research and Economy

Role of Federal Ministry:

- appropriate legal framework
- granting legal security
- create and enhance awareness for the importance of mining activities (importance of raw materials in the society is widely unkown)





Federal Ministry of Science, Research and Economy

Role of Mining Authorities:

- execution of legal regulations
- transparent and traceable procedures
- transparent and traceable information policy
- equidistance to all parties involved
- appropriate conflict management



Federal Ministry of Science, Research and Economy

www.bmwfw.gv.at

Role of Companies:

- transparent, honest and traceable communication & information policy, starting at an very early stage of a project
- transparent and traceable procedures
- appropriate involvement of parties in the planning process
- appropriate conflict management
- reliable operation of mines (safety issues, damage prevention...)

Science, Research and Economy

Role of NGO's...:

- fair play
- transparent, honest and traceable communication & information policy
- realistic goals
- mission dedicated to the really concerned people (neighbors...)



www.bmwfw.gv.at



Federal Ministry of Science, Research and Economy

Sometimes people are not accessible to reasonable arguments.

They simply keep insisting to be against!



Federal Ministry of Science, Research and Economy

R. Holnsteiner

Federal Ministry of Science, Research and Economy Dept. "Energy and Mining", Div. "Minerals Policy" A-1200 Vienna, Denisgasse 31 www.bmwfw.gv.at robert.holnsteiner@bmwfw.gv.at